

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 23, 2006

REGISTRATION NO.: 24932

BONDS ISSUED BY: Southern Boone County R-I School District

AMOUNT OF ISSUE: \$6,595,000.00

COUNTY: of Boone

DATE OF ISSUE: May 15, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$395,000 principal amount to be used to refund certain outstanding bonds, Series 1995 maturing in the years 2007 through 2010; and II. \$6,200,000 principal amount to be used for acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities

Rate of Interest	Amount	Maturity
4.500 %	\$ 95,000.00	03/01/2007
4.500 %	125,000.00	03/01/2008
4.500 %	140,000.00	03/01/2009
4.500 %	130,000.00	03/01/2010
4.250 %	50,000.00	03/01/2011
4.250 %	50,000.00	03/01/2012
4.250 %	50,000.00	03/01/2013
4.500 %	45,000.00	03/01/2014
4.500 %	50,000.00	03/01/2015
4.125 %	115,000.00	03/01/2016
4.000 %	470,000.00	03/01/2017
4.100 %	605,000.00	03/01/2018
5.375 %	1,415,000.00	03/01/2019
5.375 %	1,555,000.00	03/01/2020
5.375 %	1,700,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing March 1, 2016 may be redeemed on and after March 1, 2015 without premium.

BOND REGISTRAR: The Bank of New York Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$7,020,343.00

INTEREST RATE: 4.4107%

ASSESSED VALUATION: I. Not applicable II. \$90,765,105

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$13,473,253.91

NOTICE OF ELECTION: I. Not applicable II. Published one newspaper March 22 and April 2, 2006 and second newspaper March 22 and 29, 2006

DATE OF ELECTION: I. Not applicable II. April 4, 2006

ELECTION RESULTS: I. Not applicable II. Yes...910 No...436

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable